



HEAD OFFICE
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AC/162/14

March 25, 2014

The General Manager

1. Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax # 021-111-573-329
2. Lahore Stock Exchange
19-Khyban-e-Aiwan-e-Iqbal
Lahore
Fax # 042- 3636 8485
3. Islamabad Stock Exchange
Islamabad
Fax # 051-111-473-329

SUB: MATERIAL INFORMATION

Dear Sir(s)

In compliance with Regulation 5(1)(a) of the Listed Companies (Substantial Acquisition of Voting Share & Takeovers) Regulation 2008 and Clause (xx) of the KSE Listing Regulation No. 35 under Code of Corporate Governance, we are enclosing herewith the Notice received from the manager to the Offer, Cassim Investments (Pvt) Limited on behalf of K. M. Enterprises (Pvt) Limited, having its registered office located at BC-6, Block 5, Kehkashan, Clifton, Karachi of their public offer to acquire voting share of our Company.

This is for your information in accordance with the aforementioned law.

Regards

A handwritten signature in black ink, appearing to read 'Afroz Quraishi', is written over a circular stamp. The stamp contains the text 'Insurance Limited' around the perimeter and 'HEAD OFFICE' in the center.

Afroz Quraishi

Company Secretary