

**Pakistan Petroleum Limited**

PIDC House, Dr. Ziauddin Ahmed Road, Karachi-75530, Pakistan
Tel : (021) 35651480-98, 35657730-39, 35681391-95 & 35683853-57
UAN : (021) 111-568-568, Fax: 92-21-35680005 & 92-21-35682125

Our Reference : CS/SE-5283

Your Reference :

Date : 31 August, 2012

The General Manager
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

The Secretary
Lahore Stock Exchange Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore-54000

The Secretary
Islamabad Stock Exchange Ltd
55-B, Jinnah Avenue
Blue Area
Islamabad - 44000

Dear Sirs,

ACQUISITION OF MND EXPLORATION AND PRODUCTION LIMITED

This is further to our letter dated 25 June, 2012 (reference CS/SE-4650) notifying you that Pakistan Petroleum Limited was the preferred bidder for the purchase of entire issued share capital of MND Exploration and Production Limited.

In this connection, we would like to advise that Pakistan Petroleum Limited has entered into a Sale and Purchase Agreement to acquire the entire issued share capital of MND Exploration and Production Limited on 30 August, 2012.

The above is submitted for information of the Stock Exchanges in compliance with the Stock Exchange Listing Regulations.

Yours faithfully
Pakistan Petroleum Limited

(M. MUBBASSHAR SIDDIQUI)
COMPANY SECRETARY

CC: The Executive Director, Enforcement Department, SECP, NIC Building, Jinnah Avenue, Islamabad.