

**PAKISTAN REFINERY LTD.**

The General Manager
Karachi Stock Exchange (Guarantee Limited)
Stock Exchange Building
Stock Exchange Road
Karachi

September 6, 2012
FIN/2013/0001

Dear Sir

Subject: Resignation of Director

We have to inform you that a casual vacancy has occurred on the board of the Company upon resignation of Mr. Sarim Sheikh with immediate effect.

The name of new Director to replace the outgoing Director shall be communicated to you within due course of time.

Yours truly,
for **PAKISTAN REFINERY LTD.**


Imran Ahmad Mirza
Company Secretary & CFO

Cc: The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal
Stock Exchange Road
Lahore