

**PAKISTAN REFINERY LTD.**

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi

FIN/2013/069
October 12, 2012

The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
P. O. Box: 1315
Lahore-54000

Dear Sir,

Subject: FREE FLOAT OF SHARES
1st Quarter ended September 30, 2012

Please find enclosed details of 'Free Float of Shares' for the 1st quarter ended September 30, 2012 as required under the relevant Listing Regulations.

Yours truly,
For Pakistan Refinery Limited



Imran Ahmad Mirza
Company Secretary & CFO

Encl: a. a.