



PAKISTAN REFINERY LTD.

February 4, 2013

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building, Stock Exchange Road
Karachi

By Hand & Fax
+21 111 573 329

The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal, P. O. Box: 1315
Lahore

By Courier & Fax
+42 3636 8485

Dear Sir,

BOARD MEETING

This is to inform you that a meeting of Board of Directors of Pakistan Refinery Limited will be held on Thursday, February 14, 2013 at 10am at Marriott Hotel, Abdullah Haroon Road, Karachi, to consider condensed interim financial statements for the half year ended December 31, 2012.

The Company has declared 'Closed Period' from February 04, 2013 to February 14, 2013 (both days inclusive) as required under the Code of Corporate Governance contained in the Listing Regulations of the Karachi and Lahore Stock Exchanges. Accordingly, no Directors, Chief Executive Officer or Executive(s) shall, directly/indirectly deal in shares of the Company in any matter during the Closed Period.

You may please inform the members of the Exchanges accordingly.

Yours faithfully,
For and on behalf of
Pakistan Refinery Limited

Asim H. Akhund
Company Secretary