PRL PAKISTAN REFINERY LTD.

April 9, 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

By Hand & Fax
+21 111 573 329

Dear Sir,

RESPONSE TO ATTOCK PETROLEUM LIMITED'S MATERIAL ANNOUNCEMENT

This is with reference to the 'material information' announcement of Attock Petroleum Limited dated April 05, 2013 and announced on April 08, 2013 ("Announcement") whereby it was disclosed that the Board of Directors of Attock Petroleum Limited has decided to participate in the bidding for acquisition of Chevron's Marketing Affiliates in Pakistan, which includes 100% shareholding of Chevron Pakistan Limited (excluding Lubricants Business) and 12% shareholding in Pakistan Refinery Limited.

Please note that Chevron Texaco Global Energy Inc. has 12% shareholding in our company and we have not received any official communication from Chevron Texaco Global Energy Inc. with respect to the Announcement, therefore our company is not in a position to confirm or clarify the above information to our shareholders and stock exchange.

We have conveyed the same to our Board of Directors and await confirmation from relevant shareholders to disseminate appropriate information to our stakeholders.

Yours faithfully,
For and on behalf of
Pakistan Refinery Limited

Asim H. Akhund
Company Secretary