



PAKISTAN REFINERY LTD.

August 28, 2013

The General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

By Hand & Fax
+21 111 573 329

The General Manager
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal, P. O. Box: 1315
Lahore

By Courier & Fax
+42 3636 8485

Dear Sir,

BOARD MEETING & CLOSE PERIOD NOTICE

This is to inform you that a meeting of Board of Directors of Pakistan Refinery Limited will be held on Wednesday, September 04, 2013 at 11am at Marriott Hotel, Abdullah Haroon Road, Karachi to consider audited financial statement for the year ended June 30, 2013. In addition to the above, the Board will also consider final dividend distribution to its shareholders, if any, for the year ended June 30, 2013.

The Company has declared 'Closed Period' from August 28, 2013 to September 04, 2013 (both days inclusive) as required under the Code of Corporate Governance contained in the Listing Regulations of the Karachi and Lahore Stock Exchanges.

Accordingly, no Directors, Chief Executive Officer or Executive shall, directly/indirectly deal in shares of the Company in any matter during the Closed Period.

You may please inform the members of the Exchanges accordingly.

Yours faithfully,
For and on behalf of
Pakistan Refinery Limited

Asim H. Akhund
Company Secretary