

Mr. Ahsan Junaid

111-573-329



PAKISTAN REFINERY LTD.

September 23, 2013

Mr. Muhammad Ghufra
Deputy General Manager
Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

Subject: Weekly Subscription Figures for TFC1 & TFC2 – Pakistan Refinery Limited

Dear Sir,

As per your letter dated August 19, 2013, (Ref. No. KSE/Gen-4393) the weekly figures for TFC1 & TFC2 of Pakistan Refinery Limited are as under:

	TFC1	TFC2
Issue Size	3,000,000,000	1,000,000,000
Weekly Subscription (16/09/2013 to 20/09/2013)	57,000,000	10,000,000
Cumulative subscription as of 20/09/2013	1,065,640,000	70,140,000

Please also note that the cumulative subscription on both TFC1 & TFC2 stands at 1,135,780,000 as of September 20, 2013.

Sincerely,

For and on behalf of

PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary