

021 111 573 329

**PAKISTAN REFINERY LTD.**

November 4, 2013

Mr. Muhammad Ghufraan
Deputy General Manager
Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

Subject: Weekly Subscription Figures for TFC1 & TFC2 – Pakistan Refinery Limited

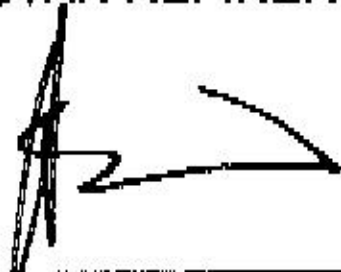
Dear Sir,

As per your letter dated August 19, 2013, (Ref. No. KSE/Gen-4393), we submit the weekly figures for TFC1 & TFC2 as under:

	TFC1	TFC2
Issue Size	3,000,000,000	1,000,000,000
Weekly subscription (28/10/2013 to 02/11/2013)	389,100,000	98,150,000
Cumulative subscription as of 02/11/2013	1,754,240,000	382,590,000

The cumulative total on both TFC1 & TFC2 stands at PKR 2,136,830,000/- on 02 November, 2013. Public subscription dates (for both TFCs) are August 16, 2013 to November 15, 2013 during banking hours (both days included).

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED



Asim H. Akhund
Company Secretary