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PAKISTAN REFINERY LTD.

November 19, 2013

Mr. Muhammad Ghufran
Deputy General Manager, Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan

Subject: **Interim Subscription Figures for TFC1 & TFC2 – Pakistan Refinery Limited**

Dear Sir,

As per your letter dated August 19, 2013 (Ref. No. KSE/Gen-4393) weekly figures for **the last week of subscription** of TFC1 & TFC2 are as under:

	TFC1	TFC2
Issue Size	3,000,000,000	1,000,000,000
Weekly subscription (11/11/2013 to 13/11/2013)	602,890,000	116,800,000
Cumulative subscription as of 13/11/2013	2,422,230,000	499,890,000

The cumulative total on both TFC1 & TFC2 stands at PKR 2,922,120,000/- on 13 November, 2013.

Public subscription (for both TFCs) commenced from August 16, 2013 to November 15, 2013, **concluded on November 13, 2013**, since there were no business activities on November 14th and 15th on account of Ashura (9th and 10th of Muharram).

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary

Cc: Mr. Amir M. Khan Afridi
Director (CI)
Securities Market Division
Policy, Regulation and Development Department
Securities & Exchange Commission of Pakistan
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