

**PAKISTAN REFINERY LTD.**

December 9, 2013

✓ **Mr. Muhammad Ghufan**
Deputy General Manager, Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

Mr. Amir M. Khan Afridi
Director (CI)
Securities Market Division
Policy, Regulation and Development Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

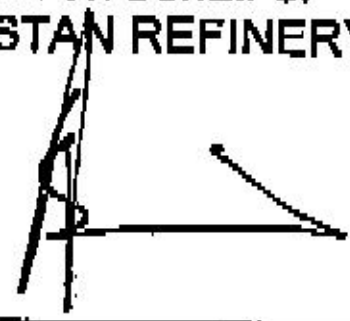
Subject: Advertisement for Dispatch TFCs, Payment of Interim Profit and Revised Profit Payment Schedule

Dear Sirs,

Enclosed please find the advertisements for the confirmation of: a) dispatch of TFCs, b) payment of Interim Profit and c) revised Profit Payment Schedule (Annex 1 & 2, to be published in Jang and DAWN Newspapers on December 11, 2013), for Exchange's record and for members' information.

Sincerely,

For and on behalf of
PAKISTAN REFINERY LIMITED


Asim H. Akhund
Company Secretary

Encl: As above