PRL

PAKISTAN REFINERY LTD.

February 25, 2014

Mr. Muhammad Ghufran
The Deputy General Manager
Trading Member Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BOOK CLOSURE – PAKISTAN REFINERY LIMITED | TARAQQI TFC1&TFC2

Dear Sir,

This is to inform that the First Profit Payments of Taraqqi TFC1and TFC2 are due on March 10, 2014. The transfer books of Taraqqi TFC1 & TFC2 shall remain closed from March 4, 2014 to March 10, 2014 (both days inclusive).

Transfer requests received by M/s. FAMCO Associates (Private) Limited at 8-F, Next to Hotel Faran, Nursery, Block 6, PECHS, Shahra-e-Faisal, Karachi up to the close of business day on March 03, 2014 will be in time to be processed for profit payment.

You may please inform the members of the exchange accordingly.

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary

Cc:

1. M/s. Securities & Exchange Commission of Pakistan
2. M/s. Central Depository Company Pakistan Limited
3. M/s. FAMCO Associates (Private) Limited (TFC Transfer Agents)
4. M/s. Pak-Oman Investment Company Limited (TFC Trustee)