



PAKISTAN REFINERY LTD.

August 13, 2014

The General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

By Hand & Fax
+21 111 573 329

The General Manager
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal
P. O. Box: 1315
Lahore

By Courier & Fax
+42 3636 8485

Dear Sirs,

BOARD MEETING & CLOSE PERIOD NOTICE

This is to inform you that a meeting of Board of Directors of Pakistan Refinery Limited will be held on Friday, August 22, 2014 at 11am in Islamabad to consider financial statements for the year ended June 30, 2014.

The Company has declared 'Closed Period' from April 13, 2014 to April 22, 2014 (both days inclusive) as required under the Code of Corporate Governance contained in the Listing Regulations of the Karachi and Lahore Stock Exchanges.

Accordingly, no Directors, Chief Executive Officer or Executive shall, directly/indirectly deal in shares of the Company in any matter during the Closed Period.

You may please inform the members of the Exchanges accordingly.

For and on behalf of
Pakistan Refinery Limited

Asim H. Akhund
Company Secretary

Cc: FAMCO Associates (Private) Limited

