PRL

PAKISTAN REFINERY LTD.

February 17, 2015

Mr. Muhammad Ghufran
The Deputy General Manager
Trading Member Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

PAKISTAN REFINERY LIMITED | 5th PROFIT PAYMENT | TARAQQI TFC1&TFC2
<u>REVISE NOTICE</u>

Dear Sir,

Notice is hereby given that the date for fifth profit payment of Taraqqi TFC1 & TFC2 issued by Pakistan Refinery Limited will fall on March 10, 2015. The transfer books pertaining to Term Finance Certificates will remain closed from March 03, 2015 to March 10, 2015 (both days inclusive).

Transfers received at the office of the Registrar M/s FAMCO Associates (Pvt.) Limited, 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shahra-e-Faisal, Karachi, by the close of business on March 02, 2015 will be treated in time for establishing entitlement for 5th profit payment.

The TFC holders are requested to intimate changes in their details, if any, immediately to our Registrar at the above given address.

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

(USAMA RAZAQUE)

for Asim H. Akhund
Company Secretary

Cc:

1. M/s. Securities & Exchange Commission of Pakistan
2. M/s. Central Depository Company Pakistan Limited
3. M/s. FAMCO Associates (Private) Limited (TFC Transfer Agents)
4. M/s. Pak-Oman Investment Company Limited (TFC Trustee)