PRL

PAKISTAN REFINERY LTD.

March 16, 2015

Mr. Muhammad Ghufran
The Deputy General Manager
Trading Member Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

PAKISTAN REFINERY LIMITED | 5th PROFIT PAYMENT | TARAQQI TFC1&TFC2

Dear Sir,

This is to inform that the Fifth Profit Payment of Taraqqi TFC1and TFC2 were due on March 10, 2015 as per the Revised Profit Payment Schedule. The above payments were made on the due date to the investors through Cheque/Demand Draft/Pay Order or by Direct Debit into their respective bank accounts as mentioned by them in the subscription forms.

You may please inform the members of the exchange accordingly.

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary

Cc:

1. M/s. Securities & Exchange Commission of Pakistan
2. M/s. Central Depository Company Pakistan Limited
3. M/s. FAMCO Associates (Private) Limited (TFC Transfer Agents)
4. M/s. Pak-Oman Investment Company Limited (TFC Trustee)