



PAKISTAN REFINERY LTD.

May 05, 2015

The Deputy General Manager
Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

The Deputy Manager
Company Affairs
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal
P. O. Box: 1315
Lahore

CONFIRMATION OF CREDIT OF UNPAID RIGHTS INTO CDS AND DISPATCH OF PHYSICAL LETTER OF RIGHTS

Dear Sir,

With reference to the above captioned matter, we confirm that the credit of unpaid rights into book entry form into the CDS and the dispatch of letter of rights to shareholders having physical shares have been completed on May 04, 2015.

The above along with payment procedures and payment schedule has also been communicated to the shareholders through publication in two widely circulated newspapers today on May 03, 2015.

It is requested to allow the commencement of trading of unpaid rights.

Newspapers publications are also attached for reference.

Sincerely,

Asim H. Akhond
Company Secretary

Cc: FAMCO Associates (Private) Limited
Central Depository Company of Pakistan Limited
Commissioner, Securities & Exchange Commission of Pakistan