

021 111573329

**PAKISTAN REFINERY LTD.**

June 05, 2015

The Deputy General Manager
Trading & Members Affairs Department
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

The General Manager
Lahore Stock Exchange Limited.
19, Khayaban-e-Aiwan-e-Iqbal
P. O. Box: 1315
Lahore

PRL RIGHTS ISSUE - LITIGATION

Dear Sir,

We write with reference to the Suit No. 931 of 2015 (copies received in our offices on June 05, 2015) filed in the Honourable High Court of Sindh at Karachi, whereby one of the Class B shareholders namely Pakistan State Oil Company Limited through in the aforesaid Suit got restraining order against another Class B shareholder namely Chevron Global Energy Inc. The order in the Suit directs all the defendants to maintain status quo in respect of: (i) 2,625,000 ordinary Class B shares of Chevron Global Energy Inc. and (ii) the Letter of Rights issued to Chevron Global Energy Inc. It further restrains Chevron Global Energy Inc. from creating any third party interest in respect of the shares offered to it under the Letter of Rights issued to another Class B shareholder namely M/s. Shell Petroleum Company Limited.

You may please disclose the above information to the members of the exchanges.

Sincerely,

Asim H. Akhund
Company Secretary

Cc: FAMCO Associates (Private) Limited
Central Depository Company of Pakistan Limited
Commissioner, Securities & Exchange Commission of Pakistan