Date: March 6, 2017

To:

1. Mr. Muhammad Ghufran
DGM- Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

2. Mr. M. Asif Jalal Bhatti
Executive Director
Public Offering & Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad

Subject: **Addendum to Public Announcement of Intention to acquire 60% Shares of Linde Pakistan Limited**

Dear Sirs:

This is with reference to the Public Announcement of Intention ("PAI") to acquire 60% shares of Linde Pakistan by Metro Securities (Private) Limited and/or persons acting in concert, published in Business Recorder and Nawa-i-Waqt on February 25, 2017. In this regard please find attached an addendum to the PAI. We intend to publish this Addendum in Business Recorder and Nawa-i-Waqt on Monday, March 13, 2017.

In case you need any clarification, please contact the undersigned.

Kind regards,

Mr. Ahfaz Mustafa
For and on behalf of
Ismail Iqbal Securities (Private) Limited
Phone: 021-3432 0375
PABX: 021-3430 2184

Enclosure: Addendum to public announcement of intention

cc:

1. Mr. Mazhar Iqbal
Company Secretary
Linde Pakistan Limited
(Formerly BOC Pakistan Limited)
P.O. Box 4845, Dockyard Road, West Wharf,
Karachi-74000

2. Mr. Moeed Hassan
Assistant Director/TO
Public Offering & Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad

Addendum to Public Announcement of Intention

This addendum ("Addendum") is in continuation of and should be read in conjunction with the Public Announcement of Intention ("PAI") published in the Khi-Lhr-Isl editions of Business Recorder (English) and the Khi-Lhr-Isl editions of Nawa-i-Waqt (Urdu) on February 25, 2017, in connection with public announcement of intention to acquire 60% shares of Linde Pakistan Limited by Metro Securities (Private) Limited and/or persons acting in concert, under the Securities Act, 2015 and Listed Companies (Substantial Acquisitions of Voting Shares and Takeovers) Regulations, 2008.

In this regard, please note the following two amendments to be made in the PAI:

1. In Clause 1. (a) titled "Name and Address of the Acquirer along with persons acting in concert. If any" the following paragraph is to be added at the end:
   The special purpose vehicle is not in existence as of the date of publication of this Addendum and its particulars of name will be shared with the Target company, securities exchange and the Commission, once the same are finalized
2. In Clause 2. (a) titled "Name of the Target Company, its Directors and Major Shareholders" the name of "**3. Mr. Khaleeq Kayani**" is to be removed

For and on Behalf of Metro Securities

Natasha

Ms. Natasha Iqbal
Chief Executive Officer

People acting in concert

Mr. Iqbal Alimohamed

Mr. Danish Iqbal

Mr. Saad Iqbal

Ms. Natasha Iqbal Natasha

Any queries with regard to the Addendum or PAI may be directed to
Manager to the Offer: Ismail Iqbal Securities (Pvt) Ltd
Address: C-132 (B) Miran Mohammed Shah Road, KDA Scheme 1, Karachi, Pakistan
Direct: 021-3432 0375, PABX: 021- 3430 2184