

**FORM-25****UNDER SEALED COVER****NO: ASECT/BOD/ACCTS/2013**

Dated: November 08, 2013

The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Company Secretary,
Lahore Stock Exchange Ltd.
19, Khayaban-e-Iqbal,
LAHORE.

The Managing Director,
Islamabad Stock Exchange Ltd.
ISE Tower, 55-B, Jinnah
Avenue, Blue Area,
ISLAMABAD.

Subject:- **MATERIAL INFORMATION (Acquisition of Warid Telecom)**

Dear Sir,

Kindly refer to our letter of even number dated September 30, 2013 on the captioned subject.

Please note that discussions are still underway between PTCL and Warid Telecom.
Accordingly, a binding offer has not yet been submitted by PTCL to Warid Telecom.

Should there be any material development on the subject further announcement will be made
immediately thereafter to the Stock Exchanges.

Yours faithfully,

(Farah Qamar)
Company Secretary
Ph: 2263732