ptcl
hello to the future

FORM-25

UNDER SEALED COVER

NO:ASECT/BOD/ACCTS/2013
Dated: December 20, 2013

The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Company Secretary,
Lahore Stock Exchange Ltd.
19, Khayaban-e-Iqbal,
LAHORE.

The Managing Director,
Islamabad Stock Exchange Ltd.
ISE Tower, 55-B, Jinnah
Avenue, Blue Area,
ISLAMABAD.

Subject:- **MATERIAL INFORMATION (Acquisition of Warid Telecom)**

Dear Sir:

Kindly refer to our letter dated November 08, 2013 on the captioned subject.

Please note that the PTCL Board of Directors had authorized issuance of a binding offer to Warid Telecom shareholders for 100% acquisition of Warid Telecom in a Board meeting held on December 18, 2013 at the Marriott Hotel, Islamabad. Accordingly, a binding offer has been submitted today by PTCL to Warid Telecom.

Should there be any material development on the subject further announcement will be made immediately thereafter to the Stock Exchanges.

Yours Sincerely,

(Farah Qamar)
Company Secretary
Ph: 2263732