KARACHI STOCK EXCHANGE LIMITED

KSE/N-6100 **NOTICE** **December 20, 2012**

*Reproduced hereunder letter received from **QUICE FOOD INDUSTRIES LIMITED** for information of TREC Holders of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).

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QUICE®

Quice Food Industries Ltd.

The General Manager,
Karachi Stock Exchange (G) Ltd,
Stock Exchange Building,
Karachi.

November 19, 2012

Subject: Issuance of 9,725,000 Shares U/S 84 & 86 of the Companies Ordinance, 1984

Dear Sir,

This refers to your letter No. KSE/C-916-8158, dated November 16 ,2012.

With the permission of SECP, we have issued the above mentioned shares by way of otherwise than right (Conversion of Loan). In this respect we are sending herewith the following documents:

(i) A certified true copy of Form-26 along with the special resolution passed by the members/shareholders of the Company at an Extra Ordinary General Meeting held on April 25, 2011.

(ii) Approval Letter of the Commission. U/S. 86(1) of the Companies Ordinance, 1984.

(iii) Return of Allotment i.e. form-3 as filed with the Registrar of the Company.

(iv) Auditors' Certificate, confirming increase in paid-up capital of the Company.

(v) A pay-order no. AAA 108780 11 , for Rs.97,250/= being the additional listing fee.

Thanking you,
Yours truly

(IQBAL SHAHID)
Company Secretary

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WS7, Madina Palace, Mezzanine Floor, Faran Co-operative Society, Dhoraji Colony, Karachi-74800, Pakistan
Phone: 0213-4857177-79 Fax: 0213-4857176 E-mail: info@quice.com.pk Web: www.quice.com.pk