

QUICE®

Quice Food Industries Ltd.

The Managing Director,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

January 01, 2014

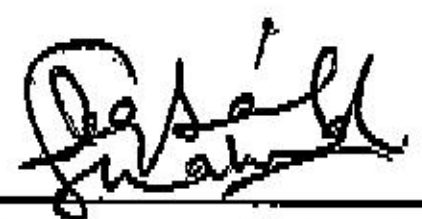
Dear Sir,

Notice of EOGM along with Statement of Material Facts of Quice Food Industries Limited (the "Company") sent on 01.01.2014 pursuant to the Board of Directors meeting dated 23.12.2013

Pursuant to the meeting of the Board of Directors of the Company dated 23.12.2013 wherein it was resolved to call the Extra Ordinary General Meeting of the shareholders on Monday, the 20th of January, 2014 at 09:00A.M. at Registered office situated at WS-7, Madina Palace, Faran Co-operative Housing Society, Dhoraji, Karachi to discuss and approve certain matters, please find enclosed herewith the Notice of the EOGM along with Statement of Material Facts under Section 160(1)(B) of the Companies Ordinance.

Yours truly,

FOR AND ON BEHALF OF
QUICE FOOD INDUSTRIES LTD



Company Secretary