

QUICE®**Quice Food Industries Ltd.**

The Managing Director,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

January 22, 2014

Dear Sir,

Copy of Special Resolution pursuant to Extraordinary General Meeting of Quice Food Industries Limited held on 20.01.2014 (the "Company")

With reference to your letter bearing no. C-916-86 dated 06.01.2014, please find enclosed herewith the following documents as required by you:

1. Copy of Special Resolution adopted by the shareholders in the EOGM held on 20.01.2014
2. Auditors Certificate in compliance of Rule 8 of the Companies (Issue of Capital) Rules, 1996

Kindly note that we shall provide you with the remaining documents as soon as the same are available.

Yours truly,

FOR AND ON BEHALF OF
QUICE FOOD INDUSTRIES LTD



Company Secretary

