



Quice Food Industries Ltd.

Mr. Muhammad Ghufraan,
Deputy General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Karachi

September 08, 2014

Subject: Submission of Documents – Otherwise than Right Issue

Dear Sir,

Kindly refer to your letter no. KSE/C-916-3882, dated: June 11, 2014. We are submitting herewith the following documents as per the requirement mentioned in the letter;

1. Copies of Auditor's Certificates pertaining to issuance of 15,011, 278 ordinary shares to Mr. Furqan Hussain and 11,250,000 ordinary shares to Mr. Javaid Pervaiz Khan for consideration of otherwise than in cash.
2. Form - 7 dated: 23-01-2014
3. Form - 26 dated: 23-01-2014
4. Form - 26 dated: 12-06-2014
5. Form - 3 dated: 11-07-2014
6. A pay order bearing no. 00350676, dated: September 08, 2014, amounting to Rs. 262,500/- (Two hundred and Sixty Two thousand Five Hundred Only) towards the additional listing fee for increase in paid-up capital of the company.

