



# AKD Securities Limited

TREC Holder: The Karachi Stock Exchange Limited

Registered Broker: Securities & Exchange Commission of Pakistan

SSTN-S2908363-0, NTN-2908363-0

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December 15, 2015

**Mr. Muhammad Farooq Bhatti**

Joint Director

Securities Market Division

Securities and Exchange Commission of Pakistan

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**Mr. Muhammad Ghufraan**

DGM – Company Affairs

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**Mr. Aftab Ahmad Chaudhry**

Managing Director

Lahore Stock Exchange Limited

19-Khayaban-e-Aiwan-e-Iqbal,

Lahore

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**Subject: Acquisition of Ravi Textile Mills Limited by Mr. Ahsan Javed Sheikh and Ms. Parveen Ahsan**

Dear Sir(s),

We write with reference to the Public Announcement of Offer ("PAO") dated September 23, 2015 and the addendum to the PAO dated September 29, 2015 made by Mr. Ahsan Javed Sheikh (the "Acquirers") for the acquisition of up to 21.289388% of voting shares of Ravi Textile Mills Limited (the "Target Company") pursuant to inter alia the provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 (the "Regulations") (the "Public Offer"), and for which purpose AKD Securities Limited has been appointed as Manager to the Offer (the "Manager to the Offer" or the "MTO").

We are pleased to confirm that the Acquirers and the MTO have duly complied with requirements of the Securities Act, 2015 and the Regulations with respect to the Public Offer.

We further certify that payments to all successful shareholders who have accepted the offer have been made.

This is for your information and record only.

Best Regards,

**For and on behalf of the Manager to the Offer**

**Syed Khurram Shahid**

SVP/Head

Investment Banking

**Umair Aijaz, FCCA**

Executive Director

Investment Banking & Finance

**Cc:**

**Mr. Ahsan Javed Sheikh**

House No. 16/2, Club Road,

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**Ms. Parveen Ahsan**

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