

Reliance Insurance Company Ltd.

(Incorporated in Pakistan)



Head Office :

"Reliance Insurance House"
181-A, Sindhi Muslim Co-operative Housing Society,
Karachi-74400, Pakistan. Tel: 34539415-17
E-mail: reli-ins@cyber.net.pk Web Site : relianceins.com

P.O. Box No. : 13356
GRAMS : TRUSTONUS
Fax No. : 92-21-34539412

REF/SH/INVT/41/04/2015

Dated: 6th April, 2015

Fax # 111-573-329

Fax # 042-3636-8485

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Secretary,
Lahore Stock Exchange Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Dear Sir,

Subject: Proposed Amendments in Memorandum and Articles of Association

This is to inform you that the Board of Directors Reliance Insurance Co. Ltd. has in its meeting held on March, 24, 2015 considered and recommended to the shareholders of the Company following resolution:

Resolved:

"that the Authorized Share Capital of the Company be and hereby increased from Rs.500,000,000 to Rs.750,000,000 by creation of 25,000,000 new shares of Rs.10/- each and the Memorandum and Articles of Association be amended as under:"

That the words and figures Rs.500,000,000 (Rupees Five Hundred Million) divided into 50,000,000 Ordinary Shares Rs.10/- each "appearing in Clause V of Memorandum of Association and Clause 4 of Articles of Association of the company be substituted with words and figures Rs.750,000,000 (Rupees Seven Hundred Fifty Million) divided into 75,000,000 Ordinary Shares of Rs.10/-each."

You are requested to accord your clearance for the proposed amendments in the Memorandum and Articles of Association of the Company in terms of Regulation 5.9.2 the Karachi Stock Exchange Regulations.

Thanking you,
Yours faithfully,

(HAROON A. SHAKOOR)

Chief Accountant & Company Secretary.