RafhanMaize
PRODUCTS CO LTD
Corporate Headquarters & Plant:
Rakh Canal East Road, P.O. Box 62,
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Tel: (041) 8540121-23
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CORN PRODUCTS INTERNATIONAL 100 YEARS 1906-2006

AY/1882
February 23, 2012

The Director (Securities Market Division),
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

DG (CA)

Dear Sir,

**DISSEMINATION OF MATERIAL INFORMATION - NEW PLANT NEAR HYDERABAD**

Pursuant to Clause 35 (XXIII) of KSE Listing Regulations and in continuation of our previous correspondence vide our letters No.RA/637 and RA/638 both dated June 25, 2008 to Karachi and Lahore Stock Exchanges respectively (copies enclosed) and construction progress as mentioned in our Annual Reports for 2008 and 2010, we would like to apprise your good offices of the expected completion of our new Corn Wet Milling Plant in Kotri (Jamshoro) near Hyderabad (Mehran Plant).

With all felicity and by the grace of almighty Allah, our Mehran Plant having initial corn (maize) grind capacity of 300 MTD (Metric tons per day) is expected to start trial production by the start of Q3, 2012. Once our trials are successfully completed, we hope to start commercial production during the later months of Q3, 2012. Our company has strong vision to steamroll presence in all parts of the country and as such investing US$ 27.7m to build a state of the art corn wet milling facility in Kotri to produce corn derivatives for local and export markets.

We thank all of our regulators and business partners for their continuous support and cooperation.

Best Regards

Yours truly

Ansar Yahya
Chief Executive and
Managing Director

cc : *The General Manager, Karachi Stock Exchange (G) Ltd., Karachi.*
*The General Manager, Lahore Stock Exchange (G) Ltd., Lahore.*