



August 16, 2022

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,

Sub: Disclosure of Price Sensitive Information

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited ("PSX"), this is with reference to the public offer published by Arif Habib Limited (Manager to the Offer) on June 30, 2022 on behalf of Packages Limited to acquire upto 585,254 ordinary shares [minimum level of acceptance of 409,677 shares] of Sanofi Aventis Pakistan Limited ("Target Company") comprising 6.07% of the issued ordinary share capital thereof at an offer price of PKR 1,704/- per ordinary share pursuant to the Securities Act, 2015 (the Act) and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations).

On August 15, 2022, Arif Habib Limited (Manager to the Offer) has published a notification in newspapers namely Business Recorder [English] and Nawa-e-Waqt [Urdu] on behalf of Packages Limited stating that the acceptance period for the acquisition of shares of sanofi-aventis Pakistan Limited under the Offer will commence from August 17, 2022 and will end on August 23, 2022 (both days inclusive).

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as an Annexure hereto.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours sincerely,

Muhammad Abu Bakar Siddiq

Company Secretary

Encl: As above

- Cc: (i) **Executive Director/HOD**, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad
(ii) **Director/HOD**, Company Law Division, Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad; and
(iii) **Company Registration Office**, Securities & Exchange Commission of Pakistan, 4th Floor, State Life Building No. 2, Wallace Road, Karachi

sanofi-aventis Pakistan limited

Plot No. 23, Sector No. 22, Korangi Industrial Area, Karachi-74900, Pakistan
PABX: +92-21-35060221-35 Fax: +92-21-35060358 Web: sanofi.com.pk



DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	sanofi-aventis Pakistan Limited
Date of Report	August 16, 2022
Name of Company as specified in The Memorandum	sanofi-aventis Pakistan Limited
Company's Registered Office	Plot No. 23, Sector-22, Korangi Industrial Area, Karachi
Contact Information	Tel: +92 21 35060221-35

☒ **Disclosure of price sensitive / inside information by listed company in terms of Section 96 and 131:**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited ("PSX"), this is with reference to the public offer published by Arif Habib Limited (Manager to the Offer) on June 30, 2022 on behalf of Packages Limited to acquire upto 585,254 ordinary shares [minimum level of acceptance of 409,677 shares] of Sanofi Aventis Pakistan Limited ("Target Company") comprising 6.07% of the issued ordinary share capital thereof at an offer price of PKR 1,704/- per ordinary share pursuant to the Securities Act, 2015 (the Act) and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations).

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Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

☒ **Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**

NIL

☒ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**

NIL

☒ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

For and on behalf of
sanofi-aventis Pakistan Limited

Muhammad Abu Bakar Siddiq
Company Secretary

sanofi-aventis Pakistan limited

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