Ref # ComSec/PSX/140/2021
November 30, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Disclosure of Material Information – Due-Diligence ("DD") of Samba Bank Limited ("SBL")**

Dear Sir,

This is with reference to our earlier letter No. ComSec/PSX/121/2021 dated September 21, 2021, and in terms of Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1 of the Rule Book of the Pakistan Stock Exchange ("PSX") Limited, Samba Bank Limited ("SBL") hereby convey the following material information:

The State Bank of Pakistan ("SBP") has granted approval to Saudi National Bank ("SNB") and its Advisors, DD team, to undertake Due-diligence ("DD") of SBL, subject to compliance with applicable laws, rules and regulations.

You may please inform the TREC holders accordingly.

Yours sincerely,

Syed Zia-ul-Husnain Shamsi
Company Secretary

CC: The Commissioner, Securities Market Division, SECP
The Director / HOD, Surveillance, Supervision and Enforcement Department, SECP

Samba Bank Limited
Head Office : Arif Habib Centre Plot No. 23, Ground floor M. T Khan Road Karachi. Tel : +92-21-38136300, Fax : +92-21-35685442

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