

THE SEARLE COMPANY LIMITED
First Floor, N.I.C.L Building
Abbasi Shaheed Road,
P.O. Box 5696, Karachi-75530
Tel: 35674321 (8 lines)
Telegram: SEARIN Karachi
FAX: (92-21) 35687693, 35674593

Karachi-Plant
F-319, S.I.T.E., Karachi
Tel: 32578001 (7 lines)
Fax: (92-21) 32564667

Lahore-Plant
32-Km Multan Road, Lahore
Tel: (92-42) 36169990, 36169992
Fax: (92-42) 35380040

Dated: January 14, 2016

Ref: C/PSE.RI/20160114-

Mr. Muhammad Ghufraan
Deputy General Manager - Operations
Pakistan Stock Exchange Limited
(Formerly Karachi Stock Exchange Limited)
Stock Exchange Building
Stock Exchange Road
Karachi

SEARLE

Dear Sir,

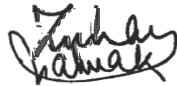
RIGHT ISSUE

We are pleased to convey the following information in compliance with clause 7 & 8 of Annexure – II (Procedure to be complied with for Issue of Right Shares) of your letter # KSE-C-890-8033 dated 01-10-2015:

Particulars	Shares	Value (PKR)
Total shares offered to shareholders for subscription through Right Issue	8,584,074	1,716,814,800
<u>Right Issue portion subscribed by shareholders</u>		
Soneri Bank Limited	8,076,895	1,615,379,000
Unsubscribed portion of Right Issue	507,179	101,435,800

Thanking you.

Yours truly,



Zubair Palwala
Director & Company Secretary

