

**Safeway Fund Limited**~~Investment Advisory Services~~

Reference: SFL / KCHI / TK / 0059 / 2012

Date: April 05, 2012

The General Manager

Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager

Islamabad Stock Exchange (Guarantee) Limited
ISE Towers, 55 – B, Jinnah Avenue,
Blue Area,
Islamabad.

Dear Sir,

SUBJECT: ACQUISITION OF MORE THAN 10% SHARES OF SAFEWAY MUTUAL FUND LIMITED.

On April 03, 2012, Safeway Fund Limited acquired 3,000,000 shares of Safeway Mutual Fund Limited (SFWF), a fund under our management. Our total shareholding in SFWF is now 10,975,263 (20.16%).

This is for your information.

Yours sincerely,

TEHMEENA KHAN
Company Secretary

Cc: Company Secretary, Safeway Mutual Fund Limited
SMD, Securities and Exchange Commission of Pakistan