شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.
Sector : H-8/4, Islamabad - Pakistan
Tel : 051-8463000
Fax : 051-4863182

June 03, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road, Karachi

Subject: **Notice of Extraordinary General Meeting**

Dear Sir,

This is to inform you that an Extraordinary General Meeting of the Company is scheduled to be held on Thursday, June 25, 2015 at 1815 hours at the registered office of the Company.

We are enclosing herewith copy of the said Extraordinary General Meeting which is self explanatory for circulation amongst your member.

Thanking You.

MUHAMMAD NAEEM
Company Secretary

شفا انٹرنیشنل هسپتال اسلام اباد

Shifa International Hospitals Ltd.
Sector : H-8/4, Islamabad - Pakistan
Tel : 051-8463227
Fax : 051-4863192

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of the shareholders of Shifa International Hospitals Limited will be held at registered office of the Company at Sector H-8/4, Islamabad on Thursday, June 25, 2015 at 1815 hours to transact the following business:

ORDINARY BUSINESS:

1. To confirm the minutes of the last Extraordinary General Meeting held on May 27, 2015.

SPECIAL BUSINESS:

2. To consider and, if thought fit, pass with or without modification the special resolutions set out below as recommended by the Board of Directors.

   i). **RESOLVED THAT,** the approval of the members of the Company be and hereby accorded under the provision of Section 86(1) of the Companies Ordinance, 1984, and subject to the sanction of the Securities and Exchange Commission of Pakistan for issuance of 4,024,100 new ordinary shares (the "**New Shares**") of the Company at a subscription price of Rs. 240 each [including a base premium of PKR 230 (Pak Rupees Two Hundred and Thirty only)], total amounting to PKR [965,784,000] (Pak Rupees Nine Hundred and Sixty Five Million Seven Hundred and Eighty Four thousand only), other than by way of rights to the following invited Investors only:

Name	**Ordinary Shares**	**Name**	**Ordinary Shares**
Mr. Mohammad Khalil	145,000	Meezan Bank	237,500
Drekkar Kingsway	520,000	Meezan Balanced Fund	100,000
Pesteco	200,000	Service Fabrics Limited	500,000
Noor Capital	629,100	Tundra Frontier Fund	212,500
Al Meezan Mutual Fund	110,000	Tundra Pakistan Fund	100,000
Meezan Tahafuz Pension	100,000	Dromon Investments	570,000
Meezan Islamic	600,000		
Total			**4,024,100**

ii). **FURTHER RESOLVED THAT,** these New Shares shall from the date of their allotment, rank pari passu in all respect with the then existing fully paid shares of the Company and the members receiving shall enjoy similar rights and entitlements in respect of the New Shares as in respect of their previously held shares from the date of allotment.

iii). **FURTHER RESOLVED THAT,** the Chief Executive Officer/Company Secretary be and is/are hereby authorized to do all such acts, deeds and things, take any or all necessary actions to complete legal formalities and file all necessary documents as may be necessary or incidental for the purpose of implementing the aforesaid resolutions and the Transaction.

Statement of material facts u/s 160(1)(b) of Companies Ordinance, 1984 is annexed with this notice.

By the Order of the Board

Islamabad
June 02, 2015

MUHAMMAD NAEEM
Company Secretary

Notes:

1. The share transfer books of the Company will remain closed from June 16, 2015 to June 25, 2015 (both days inclusive). No transfer will be accepted for registration during this period. The shares for transfer may be lodged with the share registrar of the Company i.e. M/s Corplink (Pvt.) Limited situated at Wings Arcade, 1-K, Commercial Model Town, Lahore.

2. The recent annual/quarterly accounts, Memorandum and Articles of Association of the Company and the Information Memorandum may be inspected during normal office hours on any working day at the office of the Company Secretary at the Company's Registered Office (situated at Sector H-8/4, Islamabad) from the date of publication of this notice till the conclusion of the EGM.

3. A member entitled to attend and vote at this meeting is entitled to appoint another member as his/her proxy to attend and vote for him/her. Proxies in order to be effective must received at the registered office of the Company at Sector H-8/4, Islamabad, not less than 48 hours before the time of holding the meeting. Proxy form is attached.

4. Members are requested to notify any change in their registered addresses immediately.

5. CDC shareholders entitled to attend and vote at this meeting must bring their original CNIC or Passport along with the participant's ID numbers and account numbers to prove their identity. In case of proxy, the attested copy of CNIC or passport of the CDC shareholder must be enclosed. Representatives of corporate members should bring the usual documents required for such purpose.