SHAHMURAD SUGAR MILLS LIMITED

Shahmurad Sugar Mills Ltd.

REF: SMS/SHARES/12 DATED: 28th July 2011

The Managing Director,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building, Stock Exchange Road,
KARACHI

RE: FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH JUNE 2011

Dear Sir:

We have to inform you that Board of Directors of our Company in their meeting held at **4.00 p.m.** on **Thursday, 28th July 2011** recommended the following:

i) **CASH DIVIDEND:**

An Interim Cash Dividend for the quarter ended **30th June 2011** @ Rs. NIL per share. This is in addition to Interim Dividend already declared at Rs. NIL per share i.e. NIL.

ii) **BONUS ISSUE:**

It has been recommended by the Board of Directors to issue Interim Bonus Shares in the proportion of NIL shares for every NIL shares held i.e. NIL%. This is in addition to the Interim Bonus Shares already issued @ NIL %

iii) **RIGHT SHARES:**

The Board has also recommended to issue NIL% Right Shares at par/at a premium of Rs. NIL per share in proportion of NIL shares for every NIL shares.

The Profit and Loss Account for the period ended **30th June 2011** is annexed herewith.

Thanking you,

Yours truly,
For SHAHMURAD SUGAR MILLS LIMITED,

M. YASIN MUGHAL
COMPANY SECRETARY

Encl: As stated

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96-A, SINDHI MUSLIM HOUSING SOCIETY, KARACHI-74400, PAKISTAN
TEL : 34550161-63, 34550030-31; FAX : (92-21) 34556675; E-mail : alnoor@dslplus.net.pk