



Shahmurad Sugar Mills Ltd.

SMS/SHRS/1D-19

22 February 2013

The Managing Director
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

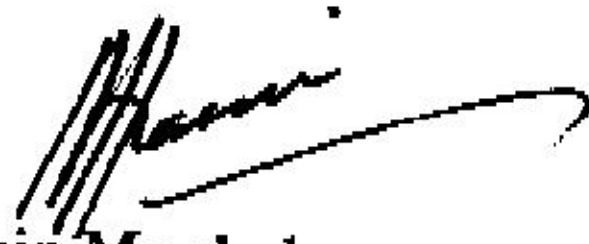
DESPATCH OF FINAL CASH DIVIDEND WARRANTS FOR THE YEAR ENDED SEPTEMBER 30, 2012.

We are pleased to inform you that the Dividend Warrants in respect of 15% final cash dividend for the financial year ended September 30, 2012 approved at the 34th Annual General Meeting of members held on 30th January 2013 of have been despatched to the respective share holders by Courier Service on February 22, 2013, who have submitted their CNIC or NTN as per SSCP notification SRO 831(I) 2012 dated July 05, 2012. In case of mandate, the proper portion of dividend warrants have been despatched to the respective nominated Banks and certificate portions thereof to the share holders on their registered addresses.

Share holders, who have not yet submitted copy of their CNIC despite repeated requests, may please contact the shares Registrar /Registered Office along with copy of their CNIC and collect their respective dividend warrants.

Share holder(s) who do(es) not receive dividend warrant may contact the Shares Registrar of the company, M/s. C & K Management Associates (Pvt.) Ltd. 404, Trade Tower, Abdullah Haroon Road, Near Metropole Hotel, Karachi on any working day (Monday to Friday) during working hours between 9:30 am to 5:00 pm.

Your truly,
for Shahmurad Sugar Mills Ltd.


M. Yasin Mughal
Company Secretary

c.c.to

The Deputy Chief (Cos.)
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Blue Area,
ISLAMABAD