SILKBANK

CS - 298/STOCKS/2015
September 28, 2015

The Deputy General Manager
Companies Affairs Department
Karachi Stock Exchange Ltd
Stock Exchange Building
I. I. Chundrigar Road
Karachi.

The General Manager
Islamabad Stock Exchange Limited
ISE Tower, 55-B, Jinnah Avenue
Islamabad.

The General Manager
Lahore Stock Exchange Limited
19, Khyaban-e- Aiwan Iqbal
Lahore.

<u>Credit/Delivery of 239.9403 % Rights Shares & Shares Certificates</u>

Dear Sir,

Reference to your letter No. KSE / C-995 -5398 dated July 08, 2015 and our letter No. CS-289/ STOCKS/ 2015 dated September 11, 2015.

We are pleased to inform you that 10,890,863 rights shares of general public have been credited into their respective CDC account/ sub accounts maintained with the Central Depository Company of Pakistan Limited on September 23, 2015, in second tranche of allotment of 239.9403% of Rights Issue of the Bank.

We are very grateful to our valued shareholders / investors for the trust and confidence reposed in us.

Yours truly,

Uzman Naveed

Uzman Naveed Chaudhary
Company Secretary/ Head of Investor Relations
& Legal Affairs

Copy to: Director (Corporate Supervision Department)
Securities and Exchange Commission of Pakistan (SECP)
NIC Building, 63 Jinnah Avenue, Islamabad.