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**Security Leasing
Corporation Limited**

October 10, 2013

The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

The General Manager
Lahore Stock Exchange
(Guarantee) Limited
Lahore Stock Exchange Building
19-Khayaban-e-Aiwan-e-Iqbal
Lahore.

Dear Sirs,

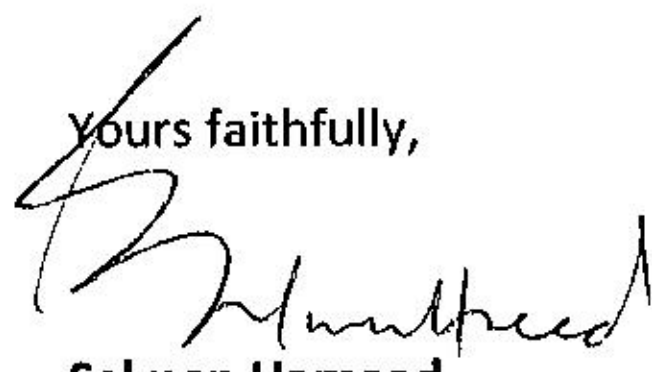
Material Information

Please note that under Section 15D(1) of the Securities & Exchange Ordinance, 1969 and in compliance with the Listing Regulations under Code of Corporate Governance, we hereby inform that the Company has received a Letter of Intent by certain investor for making investment in the equity of the Company to the extent of Rs. 500 Million in the form of real estate and other investments.

The Board of Directors in its meeting held on October 9, 2013 have reviewed & discussed the Letter of Intent and instructed the management to prepare & finalize the details of the transaction for necessary approvals and completion of statutory formalities.

Any subsequent development in this regard would be communicated to you accordingly.

Yours faithfully,



Salman Hameed
Company Secretary

Cc. Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue
Blue Area, Islamabad. (Fax: 051 – 921 8592/9204915)