



SAMIN TEXTILES LIMITED

22 January 2021

DGM – Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Director / HOD
Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

Subject: Disclosure of Material Information – Rule Book of Pakistan Stock Exchange Limited (PSX), applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 (the Regulations)

Dear Sir,

As notified earlier on 18 January 2021 to the Exchange, that pursuant to Regulation 6 of the Regulations, Samin Textiles Limited (SMTM or the Company) had received a notice of Public Announcement of Intention from potential Acquirer i.e. Mr. Haroon Ahmad Khan, whereby the potential Acquirer had expressed his intention to acquire more than 30% shares of the Company, together with Management Control.

Subsequently the Company was notified that the Sponsors of the Company are in the process of signing a Share Purchase Agreement (SPA) with the Acquirer and the SPA is expected to be signed very shortly. This was notified to the Exchange through our letter dated 21 January 2021.

Now the Company has been notified that the Share Purchase Agreement is executed by and between Sponsors of the Company (collectively owner of 17,942,071 ordinary shares of the Company i.e. 67.1284% of the total issued and paid up share capital of the Company) (the Sellers) and Mr. Haroon Ahmad Khan (the Purchaser) at Lahore, 22 January 2021.

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Thanking you
For Samin Textiles Limited

Muhammad Tayyab
Company Secretary
Enclosed: As above

Head Office:
50-Main Gulberg, #C, Lahore, Pakistan.
Tel: (92-42) 3575 3761 - 64 Fax: (92-42) 3575 3688
Email: samin@samintextile.com www.samintextile.com

Mills:
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Tehsil & Distt. Kasur, Pakistan.
Tel: +92-42-3539 2593-5 Fax: +92-42-3539 2592



SAMIN TEXTILES LIMITED

Disclosure Form under the Securities Act, 2015

Name of the Company	Samin Textiles Limited
Date of Report (date of earliest event reported if applicable)	22 January 2021
Exact name of the Company as specified in its Memorandum	Samin Textiles Limited
Registered address of the Company	50-C, Main Gulberg, Lahore
Contact Information	Muhammad Tayyab Company Secretary Samin Textiles Limited Phone: +92-42-35753761, +92-345-4128193
Disclosure of inside information by the Company in terms of the Securities Act, 2015	As notified earlier on 18 January 2021 to the Exchange, that pursuant to Regulation 6 of the Regulations, Samin Textiles Limited (SMTM or the Company) had received a notice of Public Announcement of Intention from potential Acquirer i.e. Mr. Haroon Ahmad Khan, whereby the potential Acquirer had expressed his intention to acquire more than 30% shares of the Company, together with Management Control. Subsequently the Company was notified that the Sponsors of the Company are in the process of signing a Share Purchase Agreement (SPA) with the Acquirer and the SPA is expected to be signed very shortly. This was notified to the Exchange through our letter dated 21 January 2021. Now the Company has been notified that the Share Purchase Agreement is executed by and between Sponsors of the Company (collectively owner of 17,942,071 ordinary shares of the Company i.e. 67.1284% of the total issued and paid up share capital of the Company) (the Sellers) and Mr. Haroon Ahmad Khan (the Purchaser) at Lahore, 22 January 2021.



Muhammad Tayyab
Company Secretary
Samin Textiles Limited

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