



Soneri Bank

SBL/Secy/14/165
11 December 2014

The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building
Karachi.
Fax No: (021) 111-573-329

The Managing Director
Lahore Stock Exchange Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore.
Fax No: (042) 363-684-85

The Managing Director
Islamabad Stock Exchange Ltd.
Stock Exchange Building
ISE Towers, 55-B Jinnah Avenue,
Islamabad.
Fax No: (051) 111-473-329

The Director Enforcement,
Securities and Exchange Commission of Pakistan
Enforcement and Monitoring Division
NIC Building, 63 Jinnah Avenue,
Islamabad.
Fax No: (051) 9218592 & 9204915

Subject: Disclosure of Material Information

Dear Sir(s),

This is to inform you that the Board of Directors of the Bank in their 140th meeting held on 11 December 2014 has accorded in principle approval to issue Term Finance Certificates (TFCs) for an amount upto Rs.3,000 million subject to required regulatory approvals.

This material information is being notified in compliance of the requirements of Clause (xx) of the Listing Regulation of the Karachi Stock Exchange.

Yours faithfully,

Muhammad Altaf Butt
Company Secretary