SUI NORTHERN GAS PIPELINES LIMITED
GAS HOUSE, 21-KASHMIR ROAD, P.O. BOX 56, LAHORE (PAKISTAN)

CA/PSX/ ***Thru: PUCARS/Courier*** March 2, 2017

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Commissioner,
Securities and Exchange Commission of Pakistan
Enforcement and Monitoring Division,
ISLAMABAD.

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir(s):

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969, KSE Rule 5.19.13(c) and Clause (xx) of Code of Corporate Governance, 2012, we convey the following information:

GOP has decided to import further 1200 MMCFD LNG for upcoming LNG terminals in the country keeping in view the diminishing indigenous gas supply resources for meeting the increasing gas demand of all sectors for which there is an immediate need for the development of 1200 MMCFD pipeline capacity from Karachi to Lahore.

The Board of Directors at its meeting held on March 1, 2017 has conceptually approved a capital intensive project for development of additional 1200 MMCFD capacity pipeline for the transportation of additional 1200 MMCFD RLNG supply from Sawan to Lahore by incurring capital expenditure on the following:

- **42 inches dia x 780 Kms (approx) {From Sawan to Qilla Sattar Shah (Near Lahore)** gas pipeline infrastructure with **87000HP** Compressions.
- **36 inches dia x 130 Kms (approx)**, Spur lines for connecting new pipeline with the existing transmission system;

Total Cost of the Project will be Rs. 110,510 million while this project is expected to be completed in October 2018. The aforesaid project has been conceptually approved by Board of Directors subject to approval by the Regulator i.e., Oil and Gas Regulatory Authority (OGRA) and arrangement of financing through Long term Loan from Federal Government or through commercial borrowing backed by Sovereign guarantee by the Federal Government including waiver of existing loan covenants from concerned quarters.

We enclose herewith disclosure form in terms of section 15D of the Securities and Exchange Ordinance, 1969.

Thanks and regards.

Yours sincerely,
SUI NORTHERN GAS PIPELINES LIMITED

(WAJIHA ANWAR)
Company Secretary
Tele: 042-99201044
Fax: 042-99201369

DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE 1969

Date: **March 2, 2017**

Name of Company: Sui Northern Gas Pipelines Limited

Name of Company as per Memorandum: Sui Northern Gas Pipelines Limited

Registered Address: Gas House, 21-Kashmir Road, Lahore

Contact information: Ms. Wajiha Anwar, Company Secretary
Phone # 042-99201338 Fax # 042-99201369

Disclosure of inside information by listed company in terms of section 15D(1).
Public disclosure of inside information, which directly concerns the listed securities.

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(WAJIHA ANWAR)
Company Secretary

DATE: **March 2, 2017**