

SAUDI PAK LEASING COMPANY LIMITED
L E A S I N G

✓ **Mr. Muhammad Ghufraan**
Deputy General Manager
The Karachi Stock Exchange
(Guarantee) Limited
Karachi Stock Exchange Road
Karachi.

✓ **Mr. Abdul Samad**
Deputy General Manager
Central Depository Company
of Pakistan Limited
CDC House, 99-B, Block 'B'
Main Shahra-e-Faisal
Karachi.

August 27, 2012

**SUBJECT: Notice of Book Closure for Monthly Redemption / Profit payment
of Term Finance Certificate (13-3-2008)**

Dear Sir,

We wish to inform you that as per resolution passed by the TFC Holders by circulation subsequent to their meeting held on December 26, 2011 the redemption of principal payment is due on monthly basis.

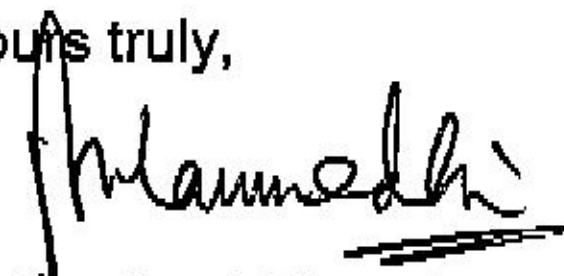
As per revised arrangement the monthly payment date has been fixed for 13th of every month and the TFC holders, whose name appear on TFC register on 10th of each month, will be entitled for payment of principal redemption amount of each month. We will inform about TFC book closing of every month to KSE/CDC/TFC Registrar 14 days before the closing date as required by regulations.

The 26th TFC redemption installment is due for payment to TFC holders on September 13, 2012 accordingly the transfer books pertaining to the TFCs will remain closed on September 10, 2012 for entitlement of 26th TFC redemption installment.

Transfer and deposit requests under Physical & Central Depository System received at the close of business on September 10, 2012 at Company's TFC Registrar – M/s THK Associates (Pvt.) Limited, Ground Floor, State Life Building # 3, Dr. Ziauddin Ahmed Road, Karachi, Telephone # 111-000-322 will be treated in time for the purpose of entitlement.

TFC holders are requested to notify to the Company's Registrar at the above address for change of their address immediately, if any.

Yours truly,


Authorized Signatory


Authorized Signatory

CC: Mr. Shabbir Abid Shaikhali
Chief Operating Officer
THK Associates (Pvt.) Ltd.

