

Sui Southern Gas Company Limited

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Karachi

BS/STOCK/08
5 September 2008

Dear Sir,

**COMPLIANCE OF SECTION 204-A OF THE
COMPANIES ORDINANCE, 1984**

Please refer to your Notice No. KSE/N-5138 dated 29 August 2008.

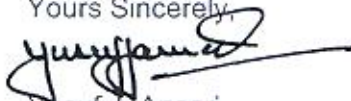
This is to inform you that being a public sector listed company appointment of independent Share Registrar has to go through a tendering process.

In our case the tender has been floated, parties pre-qualified and now they are in the final stages of being awarded the contract of being the independent Share Registrar.

Once the contract is awarded, we shall advise you the details of the independent Share Registrar so appointed.

Thanking you.

Yours Sincerely,



Yusuf J. Ansari
Company Secretary

