

**SSGC****Sui Southern Gas Company Limited**

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BS/AGM/13
15 February 2013

Confidential

Dear Sir,

FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2012

We have to inform you that the Board of Directors of our company in their meeting held on 15 February 2013 at 3:00 P.M at SSGC Board Room, Karachi recommended the following:

CASH DIVIDEND

A final Cash Dividend for the year ended 30 June 2012 at Rs.2.25 per share i.e. 22.5%.

The financial results of the Company are attached as Annexure 'A'.

A note on other price-sensitive information is attached as Annexure "B".

The Annual General Meeting of the Company will be held on 19th March 2013 at 11 a.m. at the Pearl Continental Hotel, Karachi.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 12th March 2013.

The Share Transfer Books of the Company will be closed from 13th March 2013 to 19th March 2013 (both days inclusive). Transfers received at our Share Registrar, M/s. Central Depository Company of Pakistan Limited, CDC House, 99-B, Block "B", SMCHS, Main Shahrah-e-Faisal, Karachi at the close of business on 12th March 2013 will be treated in time for the purpose of above entitlement to the transferees.