



Sui Southern Gas Company Limited

The Commissioner
Company Law Division / Corporate Supervision Department
& Technology Division
Securities and Exchange Commission of Pakistan
ISLAMABAD

CS/16
February 22, 2016

Dear Sir,

**Application U/S 170 of the Companies Ordinance, 1984 for
Holding of Annual General Meeting (AGM) and Laying of Accounts therein
For the Year ended June 30, 2015**

I am writing with reference to SECP Letter No. EMD/233/415/2002-476 dated December 9, 2015 (copy attached as Annexure "A") whereby the Company was directed under Section 170 of the Companies Ordinance, 1984 to convene the AGM for the calendar year 2015 by February 25, 2016.

Please also refer our Letter No. BS/AGM/16 dated February 1, 2016 (copy attached as Annexure "B") through which we have conveyed that the Board of Directors meeting was held on January 29, 2016 to consider and approve the Financial Statements for the FYs ended 30 June 2013 and 30 June 2014. The Board considering the fact that OGRA has not issued revised Revenue Determinations for 2013 and 2014 in accordance with the Orders of the Honorable Sindh High Court, decided to defer approval of Financial Statements for FYs 2013 and 2014.

In view of the above, you will appreciate that consideration and approval of Financial Statements for the Financial Year ended 30 June 2015 would not be possible till such time the Financial Statements for the FYs 2013 and 2014 approved by the Board and subsequently adopted in the AGMs.

Keeping in view the Company's legitimate concerns as discussed above, you are requested to issue similar directions as was given vide your Letter No. EMD/233/415/2002-535 dated December 28, 2015 for FYs 2013 and 2014, (copy attached as "Annexure C").

Sui Southern Gas Company Limited

Dr. Ziauddin Ahmed Road, P.O. Box No. 540 Karachi.

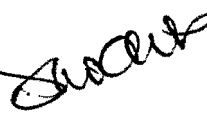
2/-

As per requirement, we have already filed an Affidavit in original along with bank payment challan dated November 24, 2015 for Rs. 15,000/- in original paid on account of application fee for extension in the date of holding of AGM vide our letter dated November 24, 2015. Copies are enclosed to this letter.

We shall be grateful for your kind consideration of our request and granting approval accordingly.

Thanking you,

Yours Sincerely,


Shoaib Ahmed
Company Secretary

Encl:

- Annexure "A" (Letter no. END/233/415/2002-476 dated December 9, 2015)
- Annexure "B" (Letter no. BS/AGM/16 dated February 1, 2016)
- Annexure "C" (Letter no. EMD/233/415/2002-535 dated December 28, 2015)
- Photocopy of the Affidavit
- Photocopy of Bank Challan date November 24, 2015 for Rs. 15,000/- in original

cc The Registrar
 Joint Stock Companies
 Securities & Exchange Commission of Pakistan
 State Life Bldg. No. 2, Wallace Road, Karachi

The President
Pakistan Stock Exchange Limited