



Sui Southern Gas Company Limited

The Commissioner
Company Law Division / Corporate Supervision Department
& Technology Division
Securities and Exchange Commission of Pakistan
ISLAMABAD

CS/15
2 December 2015

Dear Sir,

**Application U/S 170 of the Companies Ordinance, 1984 for
Holding of Annual General Meeting (AGM) and Laying of Accounts therein
For the Year ended June 30, 2015**

Please refer to SECP letter No. EMD/233/415/2002-425 dated November 30, 2015 wherein the Company was advised to submit application under Section 170 of the Companies Ordinance, 1984 on the subject.

We would like to inform you that the Company has received final tariff requirements for FY 2014-15 from OGRA on 27 November 2015. However, the audit of financial statements of the company for the year 2012-13 and 2013-14 is in the finalization stage and the officials of the Company are working diligently to ensure holding of the 59th and 60th Annual General Meetings of the Company within extended time i.e., 21 January 2015 as permitted by SECP vide its letter No. CMD/233/415/2002-351 dated 16 November 2015.

You will appreciate that the work on finalization of financial statements of the Company for the year ended June 30, 2015 could only be started once the audit of financial statements for the year ended June 30, 2014 completed. In view of the foregoing facts, the Company hereby requests under Section 170 of the Companies Ordinance, 1984 for an extension of 90 days for holding of AGM for laying of Accounts therein for FY 2014-15 starting from 27 November 2015 i.e. date of receipt of Revenue Determination by OGRA. Although, it would be very difficult task to meet the above mentioned targets along with running day to day affairs of the Accounts and Corporate Affairs Departments, however, the Company will do its utmost to manage in the requested time not only the final accounts for FY 2012-13 and FY 2013-14 but also for FY 2014-15 but also quarterly and half yearly accounts for above periods.

Sui Southern Gas Company Limited

Dr. Ziauddin Ahmed Road, P.O. Box No. 540 Karachi.

2/-

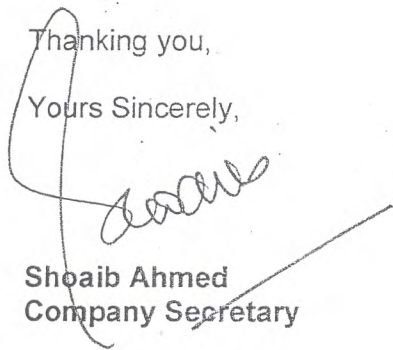
As per requirement, we have already filed an Affidavit in original along with bank payment challan dated 24 November 2015 for Rs. 15,000/- in original paid on account of application fee for extension in the date of holding of AGM vide our letter dated 24 November 2015. Copies are enclosed to this letter.

Keeping in view the Company's legitimate constraints, it is requested to kindly allow to convene the Annual General Meetings of the Company for FY 2014-15 as per above request.

We shall be grateful for your kind consideration of our request and granting approval accordingly.

Thanking you,

Yours Sincerely,



Shoaib Ahmed
Company Secretary

Encl:

Photocopy of the Affidavit
Photocopy Bank Challan dated 24 November 2015 for Rs. 15,000/- in original

cc The Registrar
 Joint Stock Companies
 Securities & Exchange Commission of Pakistan
 State Life Bldg. No.2, Wallace Road, Karachi

The President
Karachi Stock Exchange Ltd. Karachi

The President
Lahore Stock Exchange Ltd. Lahore

The President
Islamabad Stock Exchange Ltd. Islamabad