



Sui Southern Gas Company Limited

The Commissioner
Company Law Division / Corporate Supervision Department
& Technology Division
Securities and Exchange Commission of Pakistan
ISLAMABAD

CS/15
22 December 2015

Dear Sir,

**Application U/S. 170 of the Companies Ordinance, 1984 for
Holding of Annual General Meeting (AGM) and Laying of Accounts therein
for the Year ended June 30, 2013 and June 30, 2014**

Please refer to SECP letter No. EMD/233/415/2002-351 dated November 16, 2015 wherein the SECP has granted extension to the Company for holding AGMs for the FY 2012-13 and 2013-14 by January 21, 2016.

We would like to inform you that OGRA in its determinations for FY 2012-13 and FY 2013-14 failed to allow certain benefits as per the stay granted by Honorable Sindh High Court. Being aggrieved by the above treatment, SSGC moved to High Court and the Honorable Sindh High Court vide its order dated November 23, 2015 graciously granted stay on same. The Court stay order was submitted to OGRA on November 24, 2015 for issuance of revised determination and after constant follow-up the Company received response from OGRA on 18 December, 2015 denying contention of the Company.

You will appreciate that the treatment made by OGRA has significant impact on the financial statements of the Company and being a listed company, the management is bound to protect the interest of its shareholders especially those belongs to minority class. The management therefore intend to take legal course for seeking clarity and clear cut directions on the matter.

In view of the above, we would request you to kindly grant us further extension of 30 days for holding of AGMs for FYs 2012-13 and 2013-14. Keeping in view the Company's legitimate constraints, your favorable consideration to our request will be highly appreciated.

Sui Southern Gas Company Limited

Dr. Ziauddin Ahmed Road, P.O. Box No. 540 Karachi.

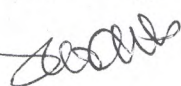
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As per requirement, we have already filed an Affidavit in original along with bank payment challan dated 12 November 2015 for Rs. 15,000/- in original, paid on account of application fee for extension in the date of holding of AGM vide our letter dated 12 November 2015.

We shall be grateful for your kind consideration of our request and granting approval accordingly.

Thanking you,

Yours Sincerely,


Shoaib Ahmed
Company Secretary

cc The Registrar
 Joint Stock Companies
 Securities & Exchange Commission of Pakistan
 State Life Bldg. No.2, Wallace Road, Karachi

✓ The President
Karachi Stock Exchange Ltd. Karachi

The President
Lahore Stock Exchange Ltd. Lahore

The President
Islamabad Stock Exchange Ltd. Islamabad