

SHAMS TEXTILE MILLS LIMITED

7-B-3 Aziz Avenue, Gulberg 5, Lahore, Pakistan
 Tel +92 (42) 3576 0381 - 3576 0379
 Fax +92 (42) 3576 0376

**FORM - 1**

STML/CS/119-BD-3/Stock
April 16, 2012

The General Manager
~~Karachi Stock Exchange (Guarantee) Limited~~
 Stock Exchange Building
 Off: I.I. Chundrigar Road,
 Karachi.

The General Manager,
 Lahore Stock Exchange (Guarantee) Limited,
 Stock Exchange Building,
 19-Khayaban-e-Alwan-e-Iqbal,
 Lahore

Subject:

Board Meeting

Dear Sir,

This is to inform you that a meeting of the Board of Directors of the Company will be held on **Tuesday, April 24, 2012 at 11:00 a.m. at 7-B-III, Marina Homes, Aziz Avenue, Gulberg-V, Lahore** to consider the un-audited accounts for the period ended March 31, 2012.

The Company has declared the "Closed Period" from April 18, 2012 to April 24, 2012 (both days inclusive) as required under Clause (xxvi) of the Code of Corporate Governance contained in the Listing Regulation No. 37 of the Exchange. Accordingly, no Director, CEO or Executive shall, directly/ indirectly, deal in the shares of the Company in any manner during the Closed Period.

You may please inform the members of the Exchange accordingly.

Yours Sincerely,


Company Secretary

C.C.

~~The Director Enforcement,~~
 SECP,
 NIC Building, Jinnah Avenue,
 Islamabad



5th Floor, Habib Bank Bldg
 Circular Rd., Faisalabad, Pakistan
 Tel (41) 614321 Fax (41) 618642
 Tlx 43482 shams pk