Thatta Cement Company Limited

October 29, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2009

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 29, 2009 at 04:00 pm at Arif Habib Centre, M.T Khan Road, Karachi recommended the following:

(i) CASH DIVIDEND

A final Cash Dividend for the period ended September 30, 2009 at Rs. Nil per share i.e. Nil . This is in addition to Interim Dividend(s) already paid at Rs. Nil per share i.e. Nil

AND/OR

(ii) BONUS SHARES

It has been recommended by the Board of Directors to issue Bonus Shares in the proportion of Nil share(s) for every Nil share(s) held i.e. Nil %. This is in addition to the Interim Bonus Shares already issued @ Nil.

AND/OR

(iii) RIGHT SHARES

The Board has recommended issuing Nil Right Shares at par/at a discount/premium of Rs. Nil per share in proportion of Nil share(s) for every Nil share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

The financial results of the Company are as follows:

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