



Thatta Cement Company Limited



The General Manager
Karachi Stock Exchange
Stock Exchange Road
Karachi

May 31, 2012

Subject:- MATERIAL INFORMATION

Dear Sir

We wish to inform you that the Board of Directors in their meeting held today at 3:30 pm at Arif Habib Centre, 23 M. T. Khan Road, has approved an investment of seed capital for formation and registration of legal entity in Sri Lanka and obtaining necessary regulatory approvals and licenses, for the purpose of Cement Grinding, Storing and Packing Plant in Sri Lanka, subject to regulatory requirements in Pakistan and Sri Lanka.

We also wish to inform you that the Board of Directors has decided to renounce the Right offer of 1.8 million shares of Rs.100/- each in Thatta Power Limited (TPPL), totaling Rs. 180 million.

The above information is being disclosed, under Listing Regulation no.16 (1) and Clause (xx) of Code of Corporate Governance being Listing Regulation No. 35 of the Stock Exchange and is in connection with our letter dated May 24, 2012.

You may please inform the members of the Exchange.

Regards,

Muhammad Taha Hamdani
CFO & Company Secretary

Mailing Address:

Arif Habib Centre, 23, M.T. Khan Road,
Karachi-74000
Tel: 92-21 32423295, 32423478, 32419827
Fax: 92-21 32400989
Website: www.thattacement.com

Plant:

Ghulamullah Road, Makli, District Thatta,
Sindh 73160
Voice : 0092 298 555021-5
Fax : 0092 298 555008
E-mail: tccl_plant@yahoo.com