



Thatta Cement Company Limited



7th March 2013

✓ The General Manager
Karachi Stock Exchange Limited
Karachi.

The Director,
Enforcement Department
Securities and Commission of Pakistan
Nic Building, Jinnah Avenue
Islamabad

Dear Sirs,

Subject: Material Information

In accordance with the Listing Regulation number (xx) of 35 under Code of Corporate Governance, this is to inform that Arif Habib Corporation Limited (AHCL), Arif Habib Limited (AHL), Arif Habib Equity (Private) Limited (AHEPL) and Mr. Arif Habib the "sellers" have entered into 4 (Four) separate Share Purchase Agreements (SPAs) for sale of 60,767,813 shares of Thatta Cement Company Limited (THCCL) at Rs.24.164 per share on 7th March 2013 with the "buyers" as per following details :

Sr. No.	Buyers	Number of shares to be sold
1	Sky Pak Holding (Private) Limited	22,644,335
2	Al-Miftah Holding (Private) Limited	22,644,335
3	Rising Star Holding (Private) Limited	7,000,053
4	Golden Globe Holding (Private) Limited	8,479,090
	Total	60,767,813

The detail of sellers' holding in THCCL are given below :

Sr. No.	Sellers	Existing Shareholding	Existing % holding in THCCL	Shares Offered
1	Arif Habib Corporation Limited	9,033,750	9.06%	9,033,750
2	Arif Habib Limited	2,684,026	2.69%	1,812,501
3	Arif Habib Equity (Private) Limited	49,859,062	50%	49,859,062
4	Mr. Arif Habib	62,500	0.06%	62,500
	Total	61,639,338		60,767,813

Further, please find enclosed herewith disclosure Form in terms of section 15D of the Securities and Exchange Ordinance, 1969 regarding the aforementioned transaction.

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