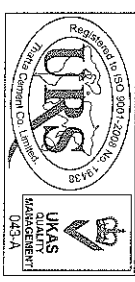




THATTA CEMENT
COMPANY LIMITED

FORM 7



February 4, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial results for the half year ended December 31, 2015

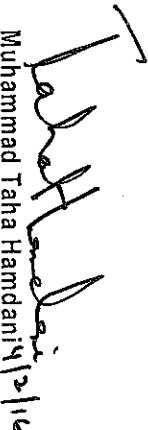
Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on Thursday, February 4, 2016 at 10:45 am at 6th floor, 606-608A, Continental Trade Centre, Block 8, Clifton, Karachi have recommended the following for the half year ended December 31, 2015:

- | | |
|--|-----|
| i. Cash dividend | Nil |
| ii. Bonus shares | Nil |
| iii. Right shares | Nil |
| iv. Any other entitlement / corporate action | Nil |
| v. Any other price sensitive information | Nil |

We will be sending you 200 copies of printed copies for distribution amongst the members of the Exchange in due course of time to comply with the requirements of Listing Regulations.

The financial results of the Company are attached herewith.


Muhammad Taha Hamdani
CFO & Company Secretary



THATTA CEMENT COMPANY LIMITED

Thatta Cement Company Limited Condensed Interim Unconsolidated Profit and Loss Account For the half year ended December 31, 2015 (Un-audited)

	Half year ended December 31		Quarter ended December 31	
	2015	2014	2015	2014
	Rupees in thousands			
Sales - net	1,179,300	1,040,830	684,871	540,659
Cost of sales	(801,312)	(694,860)	(458,622)	(364,147)
Gross profit	377,988	345,970	226,249	176,512
Selling and distribution cost	(28,441)	(16,994)	(20,280)	(9,453)
Administrative expenses	(33,305)	(47,802)	(27,051)	(25,714)
	(81,746)	(64,796)	(47,331)	(35,167)
Operating profit	296,242	281,174	178,918	141,345
Other operating expenses	(25,103)	(41,371)	(12,827)	(23,366)
Finance cost	(61,586)	(37,214)	(34,152)	(20,622)
	(86,689)	(78,585)	(46,979)	(43,988)
Other income	95,382	17,938	16,795	10,994
Profit before taxation	304,935	220,527	148,734	108,351
Taxation	(5,112)	(86,465)	34,784	(60,205)
Profit after taxation	299,823	134,062	183,518	48,146
Earnings per share - basic and diluted - Rupees	3.01	1.34	1.84	0.48


Muhammad Taha Hamdani
CFO & Company Secretary



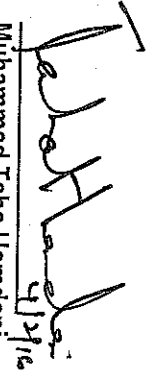
THATTA CEMENT COMPANY LIMITED

Thatta Cement Company Limited

Condensed Interim Consolidated Profit and Loss Account

For the half year ended December 31, 2015 (Un-audited)

	Half year ended		Quarter ended	
	December 31	December 31	December 31	December 31
	2015	2014	2015	2014
	----- Rupees in thousands -----			
Sales - net	1,187,031	1,565,103	688,114	799,473
Cost of sales	(749,869)	(1,001,467)	(430,409)	(496,337)
Gross profit	437,162	563,636	257,705	303,136
Selling and distribution cost	(28,441)	(16,994)	(20,280)	(9,453)
Administrative expenses	(56,856)	(49,711)	(29,503)	(26,305)
	(85,297)	(66,705)	(49,783)	(35,758)
Operating profit	351,865	496,931	207,922	267,378
Other operating expenses	(30,174)	(62,694)	(14,190)	(26,075)
Finance cost	(95,538)	(97,885)	(50,961)	(53,743)
	(125,712)	(160,579)	(65,151)	(79,818)
Other income	101,551	33,572	17,877	18,304
Profit before taxation	327,704	369,924	160,648	205,864
Taxation	(6,039)	(74,655)	34,881	(44,510)
Profit after taxation	321,665	295,269	195,529	161,354
Earnings per share - basic and diluted - Rupees	3.14	2.35	1.92	1.19


Muhammad Taha Hamdani
CFO & Company Secretary